1 2 3 4	David R. Singer (State Bar No. 204699) HOGAN LOVELLS US LLP 1999 Avenue of the Stars, Suite 1400 Los Angeles, California 90067 Telephone: (310) 785-4600 Facsimile: (310) 785-4601 david.singer@hoganlovells.com	
5 6 7 8 9 10 11	Sanford M. Litvack (State Bar No. 17772 HOGAN LOVELLS US LLP 875 Third Avenue New York, New York 10022 Telephone: (212) 918-3000 Facsimile: (212) 918-3100 sandy.litvack@hoganlovells.com Attorneys for Defendants THE WALT DISNEY COMPANY, WALT DISNEY PICTURES, DISNEY ENTERPRISES, INC. and PIX	
12 13 14		S DISTRICT COURT
15 16	WESTER	N DIVISION
17 18 19 20 21 22 23 24 25 26	JAKE MANDEVILLE-ANTHONY, an individual, Plaintiff, v. THE WALT DISNEY COMPANY, WALT DISNEY PICTURES, DISNEY ENTERPRISES, INC., PIXAR d/b/a PIXAR ANIMATION STUDIOS; and DOES 1-10, inclusive, Defendants.	Case No. CV 11-2137 VBF (JEMx) Complaint Filed: March 14, 2011 DEFENDANTS' NOTICE OF MOTION AND MOTION FOR JUDGMENT ON THE PLEADINGS; MEMORANDUM OF POINTS AND AUTHORITIES IN SUPPORT Date: July 25, 2011 Time: 1:30 p.m. Location: Courtroom 9 Hon. Valerie Baker Fairbank
27 28		

PLEASE TAKE NOTICE THAT on July 25, 2011, at 1:30 p.m., or as soon 1 thereafter as the matter can be heard by the Honorable Valerie Baker Fairbank in 2 Courtroom 9 of this Court, located at 312 N. Spring Street, Los Angeles, California 3 90012, defendants The Walt Disney Company, Walt Disney Pictures, Disney 4 5 Enterprises, Inc. and Pixar ("Defendants") will, and hereby do, move this Court for judgment on the pleadings and an order dismissing plaintiff Jake Mandeville-6 Anthony's ("Plaintiff") Complaint with prejudice. 7 This Motion is brought pursuant to Federal Rules of Civil Procedure, Rule 8 9 12(c) on the following grounds: Plaintiff's First Cause of Action for Copyright Infringement should be 10 dismissed with prejudice for failure to state a claim because the parties' respective 11 works are not substantially similar as a matter of law. 12 13 Plaintiff's Second Cause of Action for Breach of Implied Contract should be dismissed for failure to state a claim because it is barred by the applicable statute of 14 limitations. 15 16 This Motion is made following a conference of counsel pursuant to Local 17 Rule 7-3, which took place on June 3, 2011. 18 This Motion is based upon this Notice of Motion and Motion, the attached Memorandum of Points and Authorities, the pleadings and papers on file herein, 19 Plaintiff's purported copyrighted works (which are part of the pleadings and lodged 20 concurrently herewith), 21 22 // 23 // 24 // 25 // 26 // 27 // 28 //

Case 2:11-cv-02137-VBF -JEM Document 29 Filed 06/16/11 Page 3 of 29 Page ID #:205

1	Defendants' alleged infringing works (which are part of the pleadings and lodged	
2	concurrently herewith), and such	other matters as may be presented to the Court or
3	otherwise at the hearing.	
4		
5		
6	Date: June 16, 2011	HOGANIOVELICUCIID
7		HOGAN LOVELLS US LLP
8		Dr., /o/
9		By: /s/ David R. Singer
10		Attorneys for Defendants
11		Attorneys for Defendants THE WALT DISNEY COMPANY, WALT DISNEY PICTURES, DISNEY ENTERPRISES, INC. and PIXAR
12		and PIXAR
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		

TABLE OF CONTENTS 1 2 **Page** 3 4 Introduction _____1 I. Background......2 II. 5 Α. 6 (1) 7 (2) CARS Toon: Mater's Tall Tales......5 (3) 8 B 9 *Cookie.....*6 (1)10 (2) Cars Chaos......7 Plaintiff's Copyright Infringement Claims Should Be Dismissed......8 III. 11 The Court Can Dismiss Copyright Claims At The Pleading A. 12 Stage8 The Parties' Works Are Not Substantially Similar8 В. 13 Plot, Sequence of Events, and Pace9 (1) 14 (2) Characters 13 15 (3) (4) 16 (5) 17 Mood21 (6) Plaintiff's Breach Of Implied Contract Claim Is Time-Barred......22 18 IV. V. 19 20 21 22. 23 24 25 26 27 28

1	TABLE OF AUTHORITIES
2	Page(s)
3	CASES
4	Alchemy II, Inc. v. Yes! Entertainment Corp.,
5	844 F. Supp. 560 (C.D. Cal. 1994)14
6	Aliotti v. R. Dakin & Co., 831 F.2d 898 (9th Cir. 1987)
7	Aurora World, Inc. v. Ty, Inc.,
8	719 F. Supp. 2d 1115 (C.D. Cal. 2009)
9 10	Buggs v. Dreamworks, Inc., 2010 WL 5790251 (C.D. Cal., Dec. 28, 2010)13
11 12	Campbell v. Walt Disney Co., 718 F. Supp. 2d 1108 (N.D. Cal. 2010)
13 14	Cory Van Rijn, Inc. v. California Raisin Adv. Bd., 697 F. Supp. 1136 (E.D. Cal. 1987)
15 16	Funky Films v. Time Warner Ent. Co., 462 F.3d 1072 (9th Cir. 2006)
17 18	Identity Arts v. Best Buy Ent. Svcs. Inc., 2007 WL 1149155 (N.D. Cal., April 18, 2007)
19 20	Kouf v. Walt Disney Pictures & Television, 16 F.3d 1042 (9th Cir. 1994) 11, 16
21	Kourtis v. Cameron, 419 F.3d 989 (9th Cir. 2005)
22 23	Mattel, Inc. v. MGA Ent., Inc., 616 F.3d 904 (9th Cir. 2010)
2425	Midas Prod., Inc. v. Baer, 437 F. Supp. 1388 (C.D. Cal. 1977)15
26 27	Phillips v. Murdock, 543 F. Supp. 2d 1219 (D. Haw. 2008)
28	

Case 2:11-cv-02137-VBF -JEM Document 29 Filed 06/16/11 Page 6 of 29 Page ID #:208

1 2	Reddy v. Litton Indus., Inc., 912 F.2d 291 (9th Cir. 1990)23
3	Rosenfeld v. Twentieth Century Fox Film, 2009 WL 212958 (C.D. Cal., Jan. 28, 2009)12
5	Silberstein v. John Does, 242 Fed.Appx. 720 (2nd Cir. 2007)
6 7	Taylor v. Sturgel, 533 U.S. 880 (2008)
8 9 10	Thomas v. Walt Disney Co., 2008 WL 425647 (N.D. Cal., Feb. 14, 2008), aff'd 337 Fed.Appx. 694 (9th Cir. 2009)
11 12	Thompson v. California Brewing Company, 191 Cal. App. 2d 506 (1961)
13	Williams v. Crichton, 84 F.3d 581 (2d. Cir. 1996)12
141516	Zella v. E.W. Scripps Co., 529 F. Supp. 2d 1124 (C.D. Cal. 2007)
17 18	<u>Statutes</u>
19	Cal. Code Civ. Proc. § 339(1)
20	
21	
22	
2324	
25	
26	
27	
28	

MEMORANDUM OF POINTS AND AUTHORITIES

I. <u>INTRODUCTION</u>

Defendants' 2006 animated motion picture *CARS* is an award-winning commercial success. Set in a world populated entirely by anthropomorphic cars and other vehicles, it tells the touching story of an arrogant racecar who learns to slow down and appreciate life, love and friendship. *CARS* was such a hit that Defendants produced a spin-off series of animated shorts, as well as a motion picture sequel that will be released on June 24, 2011.

Five years after *CARS* was released, Plaintiff Jake Mandeville-Anthony ("Plaintiff") filed this action claiming Defendants' three *CARS* works are substantially similar to his *Cookie & Co.* ("*Cookie*") and *Cars/Auto-Excess/Cars Chaos* ("*Cars Chaos*") works, which he allegedly created twenty years ago, but only registered with the U.S. Copyright Office last year. Unfortunately for Plaintiff, a comparison of the relevant works destroys his copyright claims. After reading Plaintiff's works, and watching Defendants' motion pictures, no reasonable person could conclude they are substantially similar. They simply are not.

Cookie is a movie script about two Englishmen who drive across Europe, Asia and Australia in a vintage car; Cars Chaos is merely a synopsis for a proposed animated television series involving cartoon cars (based on famous real car designs) that race each other. The only thing Defendants' CARS works have in common with Cookie is the general, unprotectable concept of car racing. The only similarity between Defendants' works and Cars Chaos is the familiar idea of animated anthropomorphic cars, that is, animated car characters with human characteristics. However, it is well settled that general concepts and ideas like "car racing" and "anthropomorphic cars" are not protectable under U.S. copyright law. In short, Plaintiff cannot claim a monopoly over all racing or anthropomorphic car stories,

¹ "Defendants" refers to The Walt Disney Company, Walt Disney Pictures, Disney Enterprises, Inc. and Pixar.

just as Defendants cannot claim a monopoly over all stories about princesses and frogs. More importantly, an objective comparison of the works conclusively demonstrates that they are completely dissimilar in plot, characters, dialogue, theme, setting and mood. Anyone who reads and watches the parties' works will immediately recognize that Defendants' works are nothing like those of Plaintiff.

Plaintiff's second claim for breach of implied contract fails because it is time-barred by the two-year statute of limitations: his contract claim accrued in 2006 when *CARS* was released, and this lawsuit was filed five years later.

II. BACKGROUND

A. Defendants' Works

(1) CARS

CARS is an animated, family motion picture set in an imaginary world populated entirely by anthropomorphic, talking cars and other vehicles. The motion picture opens with the last race of the Piston Cup, a NASCAR-type race in which the picture's hero, Lightning McQueen, is vying for first place. McQueen is a young, hotshot racing sensation who wants to be the first "rookie" to win the championship. He is arrogant, self-centered and focused only on speed, winning, and gaining a lucrative sponsorship deal with the Dinoco racing team owned by Tex, a Cadillac oil magnate. After alienating his teammates and ignoring the advice of his pit crew, McQueen ends the race in a three-way tie. A tie-breaker is scheduled for one week later in Los Angeles. But when McQueen's agent offers him free tickets to the race for his friends, we learn that despite his popularity among fans, McQueen has no real friends.

Desperate to win the tie-breaker, and eager to start practicing in California as soon as possible, McQueen selfishly prods Mack, his transport truck, to drive through the night even though Mack is tired. An accident ensues when Mack falls asleep on the interstate, causing McQueen to be released from the trailer and

dumped onto the highway. Mack, oblivious to what has happened, drives on towards California. As McQueen blindly chases after Mack in the dark (racecars have no headlights), he speeds through Radiator Springs, a forgotten desert town on old Route 66. The Sherriff sees him speeding and chases him until McQueen crashes into a bed of flowers, a tire store and barbed wire, and drags the town monument down from its pedestal, tearing up and destroying the town's only road.

After being arrested, McQueen appears in court before a crusty judge named Doc Hudson (a blue Hudson Hornet from the 1950's voiced by Paul Newman). The town prosecutor, Sally Carrera (a beautiful blue 2002 Porsche), convinces the judge to sentence McQueen to repair the town's road before he leaves for California.

The heart of the motion picture takes place in Radiator Springs, where the stranded McQueen is forced to repave the road and contemplate the meaning of life and the importance of friendship. At first, McQueen acts arrogantly towards the small-town residents who are oblivious to his fame. He belittles the town's rusty, dilapidated tow truck, Mater, despite Mater's child-like infatuation with him. Doc Hudson distrusts McQueen and does not like his "type" (*i.e.*, arrogant racecar). Sally disdains McQueen's arrogance and initially rebuffs his romantic advances.

Eventually, McQueen begins interacting with the colorful characters of Radiator Springs and learns to admire them. He discovers there is more to life than winning trophies and becoming famous. He develops a true friendship with the rambunctious but genuine Mater; he and Sally fall in love; and, after discovering that Doc Hudson is once a three-time Piston Cup champion, McQueen grows to better understand him and seeks his valuable mentorship. McQueen also learns to appreciate the economic struggles – and the sheer beauty – of this once-booming tourist town that fell off the map when Interstate 40 replaced a winding strip of old Route 66 and bypassed Radiator Springs to "save ten minutes" of travel time. As McQueen's character matures, he begins to give back to the town and its residents. He masterfully repaves the town road, helps Doc Hudson overcome his bitter

retirement from racing, and buys products from many of the town's struggling businesses. For the first time in years, Radiator Springs starts to show signs of life.

Meanwhile, the racing world is searching for McQueen (who has been missing for almost one week). He is eventually located by the news media and whisked off to Los Angeles for the big tie-breaker race. However, McQueen is a changed car. His new friends from Radiator Springs have followed him to Los Angeles and formed his pit crew. After following the advice of his new crew chief, Doc, McQueen is the first to approach the finish line of the race. But, to the amazement of the spectators and announcers, McQueen screeches to a halt a few inches from the finish line because he has noticed that his nemesis, Chick Hicks, has run another racer, The King, off the track with some dirty tricks. McQueen turns around to help The King cross the finish line with dignity and, in doing so, sacrifices winning the race. The crowd cheers McQueen for his selfless act. Tex, the owner of Dinoco, is impressed and invites McQueen to join the Dinoco team. McQueen respectfully declines, choosing instead to keep his new team of friends, remain loyal to his original, small-time sponsor, and return to Radiator Springs.

(2) *CARS 2*

In *CARS* 2, we meet Miles Axelrod, a billionaire oil tycoon that recently renounced fossil fuels in favor of renewable energy, converted himself into an electric car, and declared that his life will be devoted to marketing the renewable, clean-burning fuel Allinol. In support of his mission, Axelrod has organized the "World Grand Prix," a series of three races in Tokyo, Porto Corsa (a fictional city on the Italian Riviera), and London. The world's fastest cars will participate, and all must use Allinol instead of regular gasoline to support Axelrod's goal of proving the virtues of alternative fuel and ridding the world of "big oil."

The hero from *CARS*, Lightning McQueen, enters the World Grand Prix race and invites his best friend, tow truck Mater, to join him on the adventure. Luigi and Guido (also from *CARS*) accompany McQueen as his pit crew. From the moment

Mater arrives overseas, he stands out like an unrefined American tourist and embarrasses McQueen. For example, in Tokyo Mater mistakes wasabi for pistachio ice cream and creates a public spectacle after gulping down the flaming hot mustard. After being scolded by McQueen (and told to "stop acting like himself"), Mater wanders off and is mistaken for an American superspy by a British Intelligence agent, Finn McMissile, and his associate Holley Shiftwell. Before long, Mater is caught up in an adventure of international espionage as he and the British spies pursue an evil syndicate of "lemons" – defective cars like Pacers and Gremlins – who appear to be plotting nothing short of world domination.

Meanwhile, McQueen races in the first two legs of the World Grand Prix where he goes head-to-head with an arrogant Formula racer named Francesco Bernoulli. Bernoulli wins the first race, and McQueen the second. But, to the surprise of the racing world, some of the strongest competitors in the World Grand Prix suffer exploding engines and cannot finish the race. As a result of this string of mysterious engine failures, the news media start questioning whether the environmentally-friendly Allinol fuel is to blame.

Before the third and final race begins, Mater, McMissile and Shiftwell unravel the lemons' evil plot and save McQueen from his own brush with death.² In the end, Mater proves to be a skilled detective and develops an unlikely friendship with the sophisticated British agents. McQueen comes to regret how he treated Mater and realizes that true friends never ask each other to change who they are.

(3) CARS Toon: Mater's Tall Tales

CARS Toon: Mater's Tall Tales is a series of nine short animated motion pictures (each a few minutes in length) featuring the characters Mater and Lightning McQueen. Each short follows the same formula: Mater (who is prone to

-5-

² Because this brief is a publicly-filed document, and because *CARS* 2 has not yet been commercially released in theatres, Defendants are careful not to give away the entire plot. Defendants will, however, make appropriate arrangements for the Court to view *CARS* 2 in its entirety.

exaggeration) tells McQueen a farfetched story about something Mater claims to have done in the past, which is then shown as a flashback. For example, in one story, Mater claims to have been "Heavy Metal Mater," a pioneer rock star; in another, Mater is "El Materdor," a famous "bulldozer" fighter; in a third story he is "Moon Mater" and travels to the moon. Each story is met with disbelief by McQueen, but each picture ends with Mater as the hero because, when Mater finishes his story, McQueen witnesses something (usually a reference or character from one of Mater's stories) that suggests Mater's story might have been true.

B. Plaintiff's Works

(1) Cookie

Cookie is a script for a live-action motion picture based on the true-life adventure of Mike Perkins and Brian Mollineaux, two eccentric English businessmen who, in 1988, won a vintage car endurance rally from London to Sydney. The script chronicles the race from beginning to end, as Mike and Brian drive through various cities and countries in their flashy, yellow, 1924 Vauxhall car that they call "Cookie." The beginning of the race is a rather commonplace scene of slapstick chaos in which multiple drivers jockey for a lead position, and a number of vintage cars fall apart immediately or crash. Mike and Brian, who are laidback and apparently in no rush, drive their car slowly and steadily through the chaos. From that point forward, the story essentially focuses on the long road trip across multiple continents with no competitors in sight.

In the script, Mike and Brian observe foreign landmarks, tell crude jokes, talk about sex and women, and frequently get drunk. As they pass through different cities, their bright yellow car attracts a lot of attention and intrigues local residents. They even develop a small following of news media. Other than a few flat tires, occasional mechanical problems, and delays getting travel visas from some Middle Eastern countries, the long-distance journey is generally smooth. Indeed, less than

half way through the script, we learn that all of the other racers have been disqualified and that Mike and Brian need only finish the race to win.

The drive through Europe is given short shrift; most of the focus is on the two drivers' time in the Middle East (Egypt, Jordan, Saudi Arabia, etc.), India, and the Australian Outback. While in Bombay, they participate in a local car race, which they win by slowly and steadily progressing after all the other cars crash. Eventually, Mike and Brian arrive in Sydney to much fanfare as they are declared the rally winners.

(2) Cars Chaos

Cars Chaos is a seven-page synopsis of a proposed television series which, according to Plaintiff's own description, features "cartoon characters of all the well known manufactured cars, past and present; involved in a continuous round of races, rallies, and adventures[.]" The synopsis lists more than 40 proposed characters in alphabetical order with no apparent lead roles. Each character name is derived from the model and make of the car (e.g., James Aston-Martin is an Aston Martin; Benzol Beetle is a Volkswagen Beetle; and Ms. Thunderbird Ford is, not surprisingly, a Ford Thunderbird). Plaintiff provides a one- or two-sentence general description of each character that conforms to stereotypes. For example, Antonio Alfa Romeo is "An Italian romeo, fast & good looking car in a swarthy continental way."

Cars Chaos lists various general ideas for future scripts of television shows, such as "Races and Rallies to all parts of the world." The synopsis also puts forth ideas for product merchandising and computer games.

The *Cars Chaos* synopsis is followed by a four-page outline for a proposed episode titled "Alpine Antics," in which Plaintiff's various characters compete in a single road race through the Swiss Alps. The race begins with chaos and is followed by crashes, cars vying for better positions and scenes of cars racing around the Swiss Alps. The only dialogue consists of a few catch phrases spoken by some of the cars when there is a crash. The story ends with the winning car crashing when its brakes

fail. *Cars Chaos* includes black and white, two-dimensional hand drawings of ten cartoon car characters.

III. PLAINTIFF'S COPYRIGHT INFRINGEMENT CLAIMS SHOULD BE DISMISSED

The Court Can Dismiss Copyright Claims At The Pleading Stage

5 | A

It is well-settled that the issue of substantial similarity in a copyright infringement case may be determined by the court as a matter of law at the pleading stage by examining and comparing the relevant works. *Zella v. E.W. Scripps Co.*, 529 F. Supp. 2d 1124, 1130 (C.D. Cal. 2007) (Collins, J.) ("the Ninth Circuit has noted that 'there is ample authority for holding that when the copyrighted work and the alleged infringement are both before the court, capable of examination and comparison, non-infringement can be determined on a motion to dismiss.'"), citing *Christianson v. West Pub. Co.*, 149 F.2d 202, 203 (9th Cir. 1945). "[J]udgment on the pleadings may be granted where the facts asserted by the non-moving party in its pleadings – including the attached works themselves – and all reasonable inferences from those facts, show the absence of substantial similarity." *Identity Arts v. Best Buy Ent. Svcs. Inc.*, 2007 WL 1149155, *5 (N.D. Cal., April 18, 2007).³

To state a claim for copyright infringement, a plaintiff must allege, among other things, that "the works at issue are substantially similar in their protected elements." *Zella*, 529 F. Supp. 2d at 1133. "To assess substantial similarity as a matter of law, the Court must apply the objective 'extrinsic test." *Id.*, citing *Funky Films v. Time Warner Ent. Co.*, 462 F.3d 1072, 1077 (9th Cir. 2006). "The extrinsic

The Parties' Works Are Not Substantially Similar

В.

The Court may properly consider the parties' respective works referenced in the complaint, even though Plaintiff failed to attach copies. *Zella*, 529 F. Supp. 2d at 1128. Plaintiff's alleged works *Cookie* and *Cars Chaos* are attached to the concurrently-filed Declaration of David R. Singer, and DVD copies of the *CARS* motion picture and *CARS Toon* animated shorts are being lodged with the Court. At the June 20, 2011 Scheduling conference, Defendants will discuss suitable arrangements for the Court to view the yet-to-be released *CARS* 2.

test focuses on 'articulable similarities between the plot, themes, dialogue, mood, setting, pace, characters, and sequence of events' in the two works." *Funky Films*, 462 F.3d at 1077 (internal quotes omitted), citing *Kouf v. Walt Disney Pictures & Television*, 16 F.3d 1042, 1045 (9th Cir. 1994). In applying the test,

the Court 'must take care to inquire only whether the protectable elements, standing alone, are substantially similar.' This requires the Court to 'filter out and disregard the non-protectable elements in making [the] substantial similarity determination.' The protectable elements must demonstrate not just 'similarity,' but 'substantial similarity,' and it must be measured at the level of concrete 'elements' of each work, rather than at the level of the basic 'idea,' or 'story' that it conveys.

Zella, 529 F. Supp. 2d at 1133, citing *Funky Films*, 462 F.3d at 1077 (internal cites and quotes omitted). In this case, the protected elements of plot, sequence of events, pace, dialogue, theme, setting, and mood in Plaintiff's works are not similar, let alone "substantially similar," to those in Defendants' works.

(1) Plot, Sequence of Events, and Pace

The plots of the parties' respective works are wildly different. *Cookie* revolves around a single long-distance trip, the repetitive immature "road-trip" banter between male chauvinists Mike and Brian, and their random encounters with local residents and foreigners. The story chronicles their trip like a diary, and has no basic plot complications other than finishing the race. Action never builds from one scene to the next; instead, the story moves from one location to another. The pace of *Cookie* is slow and takes place over many months. There is no suspense because the story is based on real events and early on it is revealed that all other racers have been disqualified. In the final scene, Mike and Brian win as expected.

Plaintiff's second work, *Cars Chaos*, does not even have a plot. The synopsis merely proposes very general ideas like "Races and Rallies to all parts of the world," "[w]ould be love affairs, national friendships and rivalries," and "obstacles likely to be encountered" in particular parts of the world like "camels in Arabia, elephants in

India, kangaroos in Australia, [and] skiers and snow drifts in Switzerland." The synopsis never spells out any specific action, problem, conflict or plot.

The *Cars Chaos* outline for a possible television episode titled "Alpine Antics" describes a single, short, car race through the Swiss Alps. Other than winning the race and avoiding crashes, there are no conflicts or hurdles for the characters to overcome, and no resolutions of any kind. In short, there is no story, let alone a protectable story. Plaintiff's outline admits as much, stating "most of the detailed storyline and action [will be] blocked out and constructed by the animators" at a later point in time. The pace of Plaintiff's sample outline is very rapid, lasting only a few minutes. The final scene is anticlimactic because the winner (Chris Chrysler) is just one of many undeveloped characters that happen to be racing; he has no back-story, no apparent motivation for racing, and the victory has no meaning other than winning one of many random races.

In sharp contrast to Plaintiff's works, Defendants' *CARS* works involve complete stories with fully fleshed out plots and multiple sub-plots. For example, the first *CARS* motion picture is about Lightning McQueen's journey of self discovery. While the motion picture begins and ends with a rally car race, it is really a story about friendship, falling in love, and being part of a community. *CARS* 2 involves three car races in Tokyo, Italy, and England, but as the plot develops, the races themselves – and who wins them – are of minor consequence to the story which focuses instead on good cars triumphing over evil cars, and Mater's entanglement in an international spy operation. The *CARS Toon* shorts play on the developed personalities and deep friendship of Mater and McQueen and, as described above, follow a formula that reveals that the seemingly unsophisticated Mater really is a hero who knows what he's talking about.

Faced with these stark distinctions, Plaintiff tries to argue that there is substantial similarity because (1) his works, like *CARS* 2, depict international car racing; (2) both parties' works "revolve around the lead character interacting with

Case 2:11-cv-02137-VBF -JEM Document 29 Filed 06/16/11 Page 17 of 29 Page ID #:219

other cars and finding themselves[,] with a number of events [sic] intermixed to bring about humor and romance and both with the backdrop of a race;" and (3) Cars Chaos and Defendants' CARS works both take place in a world "without humans" inhabited only by anthropomorphic cars. Cplt., at ¶ 21. To begin with, Plaintiff's description of his works is patently inaccurate on its face. However, even if accurate, neither individually, nor in the aggregate, would these claimed similarities remotely add up to the substantial similarity that copyright law requires. To the contrary, they are, at most, precisely the kind of generic "basic plot ideas" that are not protected. Campbell v. Walt Disney Co., 718 F. Supp. 2d 1108, 1112-1113 (N.D. Cal. 2010) (granting motion to dismiss copyright infringement claims against Disney based on the motion picture CARS and holding that basic storyline about "a race-car driver personified by an animated stock car who learns life lessons from an older mentor" is not protectable), citing Cavalier v. Random House, Inc., 297 F.3d 815, 824 (9th Cir. 2002); Thomas v. Walt Disney Co., 2008 WL 425647, *4 (N.D. Cal., Feb. 14, 2008) (granting motion to dismiss and finding no substantial similarity between two stories about young, anthropomorphic, talking fish in the ocean that are captured by divers and put in a fish tank), aff'd 337 Fed. Appx. 694 (9th Cir. 2009). Indeed, courts have routinely declined protection of ideas far more developed than those Plaintiff is seeking to hang his hat on here. See, e.g., Funky Films, 462 F.3d at 1081 (finding no protection for similar plots involving "the family-run funeral home, the father's death, and the return of the 'prodigal son,' who assists his brother in maintaining the family business."); Kouf v. Walt Disney Pictures & Television, 16 F.3d at 1045-46 (9th Cir. 1994) (finding no protection for similar plots of shrunken kids, the life struggle of kids fighting insurmountable dangers, and random similarities such as "a lawnmower scene, a sprinkler scene, the presence of an attic, danger scenes, concerned parents, and kids sleeping outside overnight."); Berkic, 761 F.2d 1293 (finding no protection for similar plots of "criminal") organizations that murder healthy young people, then remove and sell their vital

-11-

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

Case 2:11-cv-02137-VBF -JEM Document 29 Filed 06/16/11 Page 18 of 29 Page ID

organs to wealthy people in need of organ transplants" and the general story of the "adventures of a young professional who courageously investigates and finally exposes, the criminal organization."); Williams v. Crichton, 84 F.3d 581, 589 (2d. Cir. 1996) (holding that similarities of a "dinosaur zoo or adventure park, with electrified fences, automated tours, dinosaur nurseries, and uniformed workers . . . are classic scenes a faire that flow from the uncopyrightable concept of a dinosaur zoo.").4

Further, even if Plaintiff could assert a literary monopoly over these general concepts, there would still be no substantial similarity as a matter of law. In point of fact, the underlying unprotectable concepts are totally dissimilar. For instance, although Plaintiff notes that Defendants' works are based on the concept of anthropomorphic vehicles in "a world without humans," the same is not true with respect to either of Plaintiff's works. *Cookie* is a story entirely about two humans engaged in a long race in one car, and while Cars Chaos does feature anthropomorphic cartoon cars, it also has humans and a very different plot concept. For example, Plaintiff's very first scene depicts "villagers," "reporters," and "photographers," as well as a "fat Swiss man." His proposed story also includes animals and refers to "cows" and a "goat herd" in the first few scenes. Thus, even the non-protectable concepts underlying the parties' plots are different. See Rosenfeld v. Twentieth Century Fox Film, 2009 WL 212958, *2 (C.D. Cal., Jan. 28, 2009) (finding no substantial similarity as a matter of law between stories about robots where plaintiff's work had human characters and defendant's had no humans).

24

25

26

27

1

2

3

4

5

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

both about cars.

⁴ Plaintiff also bases his substantial similarity claim on the fact that one of the three alternate titles of his *Cars/Auto Excess/Cars Chaos* synopsis was "Cars." Not only is such a one-word title generic and descriptive, but a claim of copyright infringement cannot be based on titles alone. *Phillips v. Murdock*, 543 F. Supp. 2d 1219, 1225 (D. Haw. 2008). Courts analyzing substantial similarity are especially reluctant to consider the similarity of titles when the titles naturally flow from the story's non-protectable basic plot. *Id.* Here, Plaintiff's and Defendants' works are both about cars

The parties' use of the non-protectable concept of car racing is also fundamentally different. Plaintiff's plots revolve around the race itself: in *Cookie* the whole story is about the main characters racing in a six-month rally; in *Cars Chaos* the proposed episode begins when the race begins and ends when the race ends. By comparison, the races in Defendants' motion pictures are catalysts or backdrops for the main plot and not the focus of the stories themselves. In *CARS*, Lightning McQueen races at the beginning and end, but spends most of the motion picture stranded in the now-neglected town of Radiator Springs. In *CARS* 2, the three races – and who wins them – are of little significance to the overall story about espionage, spies, good versus evil and solving the exploding car engines mystery. These differences in structure and sequencing of the non-protectable idea of car racing foreclose any claim of purported similarities. *See Thomas*, 2008 WL 425647, at *4 (no substantial similarity between two plots where the anthropomorphic fish is captured by humans at the end of plaintiff's story and the beginning of defendant's story).

Because the parties' plots are based on different concepts, and because they express those concepts in entirely different ways, there is no similarity between the plots. Moreover, there is certainly no "substantial similarity" of protected elements.

(2) Characters

Plaintiff claims there are substantial similarities between the characters drawn or described in *Cars Chaos* and the animated three-dimensional car characters from Defendants' *CARS* works. But, as discussed above, Plaintiff cannot assert a monopoly over the stock idea of animated, anthropomorphic car characters. *See Cory Van Rijn, Inc. v. California Raisin Adv. Bd.*, 697 F. Supp. 1136, (E.D. Cal. 1987) (plaintiffs cannot claim copyright protection in the idea of a humanized raisin character); *Buggs v. Dreamworks, Inc.*, 2010 WL 5790251, *5 (C.D. Cal., Dec. 28, 2010) ("the basic plot idea of pests with human attributes getting flushed [down the sink] and [then] saving their communities is not protectable."); *Mattel, Inc. v. MGA*

Ent., Inc., 616 F.3d 904, 916 (9th Cir. 2010) ("Mattel can't claim a monopoly over fashion dolls with a bratty look or attitude, or dolls sporting trendy clothing – these are all unprotectable ideas.") Furthermore, "characters which naturally flow from a 'basic plot idea' are 'scenes-a-faire' not protected by copyright." Campbell, 718 F. Supp. 2d at 1115.

Here, the fact that Plaintiff's synopsis and Defendants' works contain talking car characters with human features flows directly from the <u>idea</u> of anthropomorphic cars and, as such, is not protectable. *Thomas*, 2008 WL 425647, at *5 (the fact that both parties' works involved a talking fish was not protectable because it "directly flows from the idea of a young fish discovering the ocean"); *see also*, *Alchemy II*, *Inc. v. Yes! Entertainment Corp.*, 844 F. Supp. 560, 567 (C.D. Cal. 1994) (elements of expression that necessarily flow from an idea are not protectable). Indeed, for decades cartoons and animated works have featured real-life objects that can talk, have personalities, and express "human" emotion. No one has a lock on that enormously popular genre.

Similarly, the fact that some of the parties' respective car characters share common attributes that flow from a well-known car's make and country of origin does not support Plaintiff's claim. Anyone animating an Italian sports car would naturally endow it with the personality traits of an Italian racer, just as an animator would give a Rolls Royce the personality traits of a British aristocrat. Those elements necessarily flow from the idea of creating cars based on hugely famous car designs. *See Aliotti v. R. Dakin & Co.*, 831 F.2d 898, 901 (9th Cir. 1987) (holding that plaintiff copyright owner of stuffed dinosaur design "may place no reliance upon any similarity in expression resulting from either the physiognomy of dinosaurs or from the nature of stuffed animals"); *Alchemy II*, 844 F. Supp. at 568 (owner of copyright in talking teddy bear design cannot protect against copying of design features derived from the non-protectable idea of talking teddy bears).

Nor can Plaintiff claim substantial similarity based on character traits that are established stereotypes – like a 1950's glamorous girl, an emotional Italian, or a British secret agent – because "there can be no property interest in stereotyped characters." *Midas Prod., Inc. v. Baer*, 437 F. Supp. 1388, 1390 (C.D. Cal. 1977). Yet, this is precisely what Plaintiff argues here. For example, *Cars Chaos* describes the "James Aston-Martin" character as: "A James Bond type character. Every time he crashes instead of saying '0,0, seven,' he says '0,0, blast' in a cool, Sean Connery type voice." That is Plaintiff's entire written description of the character. From that, Plaintiff would now claim that no one else can create an animated car character that is a British secret agent. That, of course, is nonsense and the sort of monopolization of basic concepts which copyright laws prevent.

Additionally, Plaintiff readily concedes that his car drawings are themselves mere copies of famous cars designed and built by others. For example, his James Aston-Martin character is depicted as a hand-drawn, 1965 Aston Martin DB5. Putting aside the fact that Defendants' Finn McMissile spy character is not an Aston Martin (it is an original design), Plaintiff has no standing to sue for copyright infringement of a third party's car design. *Aurora World, Inc. v. Ty, Inc.*, 719 F. Supp. 2d 1115, 1137 (C.D. Cal. 2009) ("[copyright] protection extends only to those components of a work that are original to the author.") (citation omitted) (emphasis added).

In a case such as this, where a creative concept can only be expressed in a limited number of ways, courts impose a <u>heightened</u> burden on plaintiffs alleging copyright infringement. *Mattel, Inc. v. MGA Ent., Inc.*, 616 F.3d 904, 915 (9th Cir. 2010) (plaintiff must show "<u>virtually identical copying</u>") (emphasis added); *Cory Van Rijn, Inc.*, 697 F. Supp. at 1140-41 (where similarity of expression necessarily results from a common idea that is "only capable of expression in more or less stereotyped form . . . only <u>exact copying</u> is infringement") (emphasis added)

(citations omitted). Plaintiff cannot begin to meet this burden with respect to the anthropomorphic cars in his synopsis.

First, Plaintiff depicts all of his cars with headlights that are eyes. Defendants anthropomorphize their cars by using the entire windshield for the eyes and eyelids, resulting in a completely different stylization than Plaintiff's work.⁵

Second, Plaintiff's cars have human-like appendages such as arms and hands (*e.g.*, Stanley Standard, Bertie Bentley). One of Plaintiff's cars, Miss Thunderbird Ford, even has large breasts. None of the *CARS* characters has human appendages; instead, their doors and tires twist and bend in subtle ways to mimic human body parts.

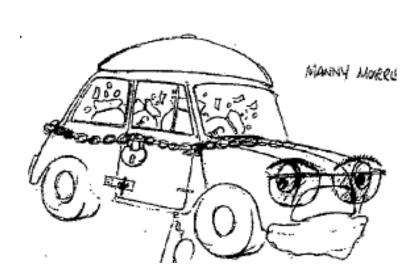
Third, Plaintiff's cars have hair, eyelashes and eyebrows (*e.g.*, Manny Morris, Miss Thunderbird Ford, Benzol Beetle, Bertie Bentley, James Aston-Martin, and Viktor Volvo). None of Defendants' cars has hair, eyelashes or eyebrows.

Fourth, Plaintiff's cars are simply two-dimensional, black and white, hand drawings. By contrast, Defendants have created complex three-dimensional, full-color, computer-animated characters (using proprietary software and technology) to create eye-popping, photorealistic car characters. These cars have glossy paint, tires that look like real rubber, scratches and rust that are highly textured, and shiny chrome surfaces that reflect their surroundings. No reasonable juror could compare Plaintiff's car drawings to Defendants' artwork and conclude they are anything alike. *See, e.g., Silberstein v. John Does*, 242 Fed. Appx. 720, 722 (2nd Cir. 2007) (holding that no reasonable juror could find substantial similarity between plaintiff's "crudely drawn two-dimensional, monochromatic, static character" and defendant's "three-dimension[al]" character with "fur, nose, eyes, mouth, and extremities [that] are rendered in lifelike detail and realistic color and shade.")

-16-

⁵ If anything, the characters in the *CARS* works derive from *Susie the Little Blue Coupe*, a 1952 Disney animated short depicting a similar-looking anthropomorphic car named Susie.

By way of example, Plaintiff's complaint alleges that his Manny Morris character is similar to Defendants' Mater character, who appears prominently in *CARS*, *Mater's Tall Tales*, and *CARS 2*. Cplt. at ¶ 22(d). This is Plaintiff's Manny Morris character:



This is Defendants' Mater character:



How Plaintiff can contend these characters are similar is mystifying. But, going beyond the drawings, Plaintiff's written description of his Manny Morris character is nothing like Mater. In *Cars Chaos*, Plaintiff describes Manny Morris as: "Small,

Morris Mini, Jewish market trader car. Always out for a deal. Sets up [a] trailer to sell refreshments in pit stops and breaks between races. Also buys up second hand car parts to sell to other cars in emergencies after their many crashes and shunts." As seen in the picture above, Manny Morris wears what appears to be a skullcap, has a front fender shaped like a large nose, and keeps his moneybags locked up with a chain.

Putting aside Plaintiff's offensive depictions, his Manny Morris character does not remotely resemble Mater. Mater is an unsophisticated, small-town tow truck with buck teeth and a dilapidated body. His personality is child-like, hyperactive, and fun. All he wants is friendship and attention, not money. More importantly, Mater develops a crucial relationship with Lightning McQueen, who initially ignores Mater before eventually becoming his best friend. Plaintiff's Manny Morris never develops a lasting relationship with another character. Indeed, there are no interactions of substance between or among any of Plaintiff's cars other than racing each other.

In short, the parties' expressions of the general idea of animated, anthropomorphic cars are extremely different. Any suggestion that the parties' characters are similar – let alone, substantially similar – "would defy the Ninth Circuit's exhortation that copyright law protects only the *specific* details of an author's rendering of an idea, and not the idea itself." *Identity Arts v. Best Buy Ent. Svcs. Inc.*, 2007 WL 1149155, *16 (N.D. Cal., Apr. 18, 2007), citing *Berkic*, 761 F.2d at 1293.

(3) Dialogue

To allege similarities in dialogue between the works at issue, a plaintiff must set forth specific examples. *Campbell*, 718 F. Supp. 2d at 1114 (general allegations about "similar" dialogue and conversations between characters without specific examples cannot be used to support a claim of substantial similarity). Here, Plaintiff cannot seriously claim any similarity between the dialogue in his works and

those of Defendants. To begin with, *Cars Chaos* has only <u>four lines</u> of dialogue. In fact, it is a stretch to even call it "dialogue." Instead, a few of Plaintiff's car characters merely blurt out occasional "catch phrases" like "Dashed good chap, what?" (Dr. Damien Daimler), "Wizard prang" (Jimmy Jensen), and "0,0 blast" (James Aston-Martin). These apparent British expressions are not only fleeting, but would likely be meaningless to American audiences.

In *Cookie*, Plaintiff's other work, the cars do not even speak. There is only dialogue between the humans. And that dialogue is R-rated, crude, immature and crafted to elicit quick laughs. Plaintiff's characters Mike and Brian are constantly swearing; they refer to each other as "bitch" and they talk incessantly about sex, genitalia and alcohol. The work is hardly similar to Defendants' *CARS* works, which are intended for a family audience. Furthermore, Defendants' works consist of fully fleshed-out dialogue, and thoughtful conversations so that audiences can easily forget they are watching anthropomorphic cars rather than people. In short, Plaintiff cannot show substantial similarity of dialogue between the parties' works.

(4) Central Themes

Plaintiff's *Cookie* has no broad message. At most, its theme is the banal "slow and steady wins the race." There is no moral to the story; no lessons learned. Instead, the main characters seem utterly unchanged by their road trip. By the end of their journey, they have not grown or changed in any way. Plaintiff's *Cars Chaos* synopsis about cartoon cars racing and crashing is even more devoid of any particular meaning or message.

In stark contrast, Defendants' works convey numerous broad messages and morals. In *CARS*, Lightning McQueen learns that: winning isn't everything; there is more to life than fame and fortune; it takes teamwork to succeed; love conquers all; don't judge a car by its body; seemingly simple people can teach you important lessons; and true friends will always be there for you. *CARS* 2 also conveys meaningful morals and messages, like the dangers of depending on fossil fuels; the

importance of not asking others to change who they are; and believing in yourself even if others make fun of you. *CARS Toon* similarly plays on the message that you cannot judge a car by its body, as well as the relationship between McQueen and Mater.

In sum, there is no similarity whatsoever between the themes explored by Defendants' works and Plaintiff's works (which essentially have no themes).

(5) Settings

Cookie takes place in 1988. The long-distance rally takes the characters through England, France, Italy, Switzerland, Greece, Egypt, Jordan, Saudi Arabia, Kuwait, Bahrain, Qatar, Abu Dhabi, Dubai, India, Malaysia, Singapore and Australia. The Cars Chaos synopsis discusses the general concept of developing stories in various international settings, and the single proposed episode actually outlined by Plaintiff is set in the Swiss Alps. Aside from a few references to "cliffs," "snow drifts," "mountain peaks," and the "Mont Blanc Tunnel," the outline provides virtually no additional details or descriptions of the landscape or setting.

By comparison, *CARS* takes place in the present day and is set in an imaginary version of the United States. The opening and ending sequences take place at NASCAR-like racing circuits; one of them is described as the fictional "Los Angeles International Speedway." The bulk of *CARS* takes place in Radiator Springs, a fictional highway town on old Route 66 (in "Carburetor County"). Defendants' visual depiction of the American Southwest landscape and scenery is spectacular and almost photographic in its realism and attention to detail. *CARS* boasts panoramic views of mountains and plateaus (sometimes shaped like hood ornaments), water features, and forests unlike typical animated motion pictures. The beauty of the landscape – and the poignant story of a small town's decline – is also crucial to the storyline for at least two reasons. First, it explains why Sally "left the big city" and fell in love with Radiator Springs. Second, the stunning setting inspires Lightning McQueen to appreciate the world around him.

The town itself also plays an important role in *CARS*. Though the buildings are modeled after real-world structures, upon closer inspection they reveal original designs that flow from the premise of a world inhabited exclusively by cars. For example, doorways are all large enough to accommodate cars; Flo's Diner serves gas and oil; Sally's motel is a series of oversized orange cones that are also carports; and the doctor's office is a service station.

The setting for *CARS 2* is rich with similar details and contains the same fictional twist on real landmarks and buildings adapted for a world inhabited by anthropomorphic cars. For example, a significant portion of *CARS 2* takes place in Porto Corsa, Italy, a fictional city on the Italian Riviera with massive bridges, rock formations shaped like cars, and casinos where cars can gamble. Defendants' settings are an original combination of pure fantasy and detailed realism. They are nothing like the generic settings depicted in Plaintiff's works.

(6) Mood

The mood of the parties' respective works is also totally different. *Cookie* is an upbeat "guy movie" about two buddies on a road trip, doing things "guys" are often shown to do on such trips. Plaintiff uses the well-worn elements of slapstick comedy, sex and car crashes to get laughs. *Cars Chaos* has a light mood that relies on chaotic car crashes and a few British quips for humor.

Defendants' *CARS* works are completely different and take audiences on an emotional ride. They have innovative comedic scenes, such as when Mater shows McQueen his favorite pastime: sneaking up on sleeping tractors, scaring them, and watching them helplessly roll onto their backs (a play on "cow-tipping"). *CARS* also has romantic scenes, most notably Sally and McQueen's long drive through the forest and mountains when they are falling in love. At times, the mood of *CARS* is sad, such as the flashback comparing a once-bustling Radiator Springs to its present-day economic blight, or the scenes in *CARS* 2 when the characters are somberly remembering Doc Hudson (voiced by Paul Newman) who has since passed away (a

tribute to the late, great actor). Additionally, unlike Plaintiff's works, the *CARS* works are full of suspense. For example, in *CARS 2* Mater and the British spies spend the better part of the story trying to solve a mystery and avert disaster. In terms of mood, the parties' respective works are nothing alike.

* * *

In summary, applying the extrinsic test for substantial similarity to the parties' works, and analyzing the factors discussed above, conclusively demonstrates that the parties' respective works are dissimilar as a matter of law. Accordingly, the Court should dismiss Plaintiff's copyright infringement claim with prejudice. *Zella*, 529 F. Supp. 2d at 1133; *Funky Films*, 462 F.3d at 1077.

IV. PLAINTIFF'S BREACH OF IMPLIED CONTRACT CLAIM IS TIME-BARRED

The statute of limitations for breach of implied contract is two years from the date of the alleged breach. Cal. Code Civ. Proc. § 339(1); *Thompson v. California Brewing Company*, 191 Cal. App. 2d 506, 507 (1961); *Kourtis v. Cameron*, 419 F.3d 989, 1001 (9th Cir. 2005), *abrogated on other grounds*, *Taylor v. Sturgel*, 533 U.S. 880 (2008). Where, as here, a plaintiff alleges an implied promise by defendants to pay for his idea, the limitations period begins to run on the date defendants first began to use the plaintiff's idea. *Thompson*, 191 Cal.App.2d at 507. Specifically, in the case of a purported promise to compensate a plaintiff for a motion picture idea, the Ninth Circuit has held that the claim accrues no later than the date on which the motion picture is released in theatres. *Kourtis*, 419 F.3d at 1000-01. Plaintiffs cannot "attempt to extend the statute of limitations based upon a continuing violation theory[.]" *Id*.

Here, Plaintiff claims there was an implied promise by Defendants to compensate him for his "novel ideas for stories concerning 'anthropomorphic' cars characters." Cplt. at ¶ 37. Plaintiff's complaint further alleges that "[i]n or about

-22-

Case 2:11-cv-02137-VBF -JEM Document 29 Filed 06/16/11 Page 29 of 29 Page ID #:231

June 2006, Defendants released their 'Cars' motion picture worldwide for theatrical 1 exploitation." Cplt. at ¶ 23. Therefore, on the face of the Complaint, Plaintiff's 2 3 contract claims accrued no later than June 2006 – nearly five years ago. Accordingly, the claim is time-barred as a matter of law. Code Civ. Proc. § 339(1); 4 Thompson, 191 Cal. App. 2d at 507; Kourtis, 419 F.3d at 1001 (affirming dismissal 5 6 of complaint as time-barred). Because Plaintiff is bound by the judicial admissions in his Complaint, and because leave to amend would be futile, the implied contract 7 8 claim should be dismissed with prejudice. Reddy v. Litton Indus., Inc., 912 F.2d 9 291, 296 (9th Cir. 1990) (district court may deny leave to amend when any proposed amendment would be futile because it would require Plaintiff to make allegations 10 11 inconsistent with prior pleading). 12 13 V. **CONCLUSION** 14 Because a comparison of the parties' works conclusively shows no substantial similarity as a matter of law, the Court should dismiss Plaintiff's First Cause of 15 Action for copyright infringement with prejudice. The Court should also dismiss 16 17 Plaintiff's Second Cause of Action for breach of implied contract with prejudice 18 because Plaintiff's own allegations conclusively show that it is time-barred. 19 Date: June 16, 2011 HOGAN LOVELLS US LLP 20 21 By: David R. Singer 22 23 Attorneys for Defendants 24 THE WALT DISNEY COMPANY, WALT DISNEY PICTURES, 25 DISNEY ENTERPRISES, INC. and PIXAR 26 27